

## CAPMED HOLDINGS LIMITED

### SHAREHOLDER UPDATE – JUNE 2015

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- Capmed Holdings Limited (“CAPMED”) is a business engaged in the provision of health care insurance and related services
- The Government of the Democratic Republic of Congo (“DRC”) has entered into an indefinite period contract with CAPMED to implement a medical insurance scheme for all public sector employees
- The Minister of Health has guaranteed to enroll at least 1.2 million civil servants in the scheme
- The overall agreement includes a health insurance scheme, provision of medicine, upgrading and establishing clinics, training of medical staff and a medical evacuation scheme
- The scope of the Agreement has been independently calculated at USD3.6 billion
- In addition, Capmed has acquired diamond mining concessions in the Democratic Republic of Congo with a value of USD 27 billion, based on a yield of 138.4 million carats
- The strategy of CAPMED is broadly as follows –
  - ❖ Transfer the mining assets into a separate entity, Capmed Mineral Holdings (“CAPMIN”)
  - ❖ Seek a listing for CAPMIN on the AIM of the London Stock Exchange during March 2016
  - ❖ Raise capital through the listing to operate the mining business completely separate from the core medical business of CAPMED
- CAPMED has identified mining specialists to operate and manage the mining so that the focus on the medical business will not be diluted
- The mining concessions will be paid for by effectively issuing shares to existing CAPMED shareholders in the new mining entity on a one for one basis and a cash payment of USD 20 million to CAPMED
- This cash injection will enable CAPMED to commence with the medical contract in the DRC