

FIRST WEALTH HOLDINGS LTD

(Registration number 2015/427376/06)

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13 December 2017

To whom it may concern

Dear shareholder/director/associate

First Wealth Holdings has completed the negotiations for and the drafting of the agreements supporting the proposed listing portfolio. More than half of the agreements have been signed.

The attached organogram illustrates the relevant assets.

I thank everybody who assisted in the process to date.

In terms of the JSE's listing requirements new audits have to be completed for the financial year ending on 28 February 2018.

This will be followed by registration with CIPC of the prospectus (as public placement document) as well as a number of road shows to prospective investors in various urban centres.

Our office closes today and re-opens on 15 January 2018.

I wish every recipient hereof a blessed Christmas and a profitable New Year.

Regards

Wilhelm Smith

Heil die leser

13 Desember 2017

First Wealth Holdings het die onderhandelinge voltooi en die kontrakte opgestel vir die verkryging van die bates vir die beoogde notering. Meer as die helfte hiervan is reeds onderteken.

Die aangehegte ornanogram gee 'n beeld van die toepaslike bates.

Dankie aan almal wat tot op datum met die proses gehelp het.

Kragtens die noteringsvereistes van die JSE moet alle ouditte gedoen word vir die finansiële jaar wat op 28 Februarie 2018 eindig.

Dit sal gevolg word deur die registrasie van die prospektus waarin die publiek genooi word om in te skryf op aandele, asook 'n aantal voorlegging in verskillende stedelike sentrums aan voornemende beleggers.

Ons kantoor sluit vandag en heropen op 5 Januarie 2018.

Ek wens al die ontvangers van hierdie skrywe 'n geseënde Kersfees en winsgewende Nuwe Jaar toe.

Groete

Wilhelm Smith