

# CRYPTIQUE LTD

(Registration number 2018/205592/06)

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4 November 2019

## **CIRCULAR**

### **To whom it may concern**

Dear shareholder

A detailed presentation of Cryptique's business will be held for the proposed listing sponsors and auditors in Stellenbosch on Tuesday, 12 November 2019.

If successful (as expected) the listing mandates will be signed soon thereafter.

A final timeline to the listing date (early in 2020) can then be drafted.

This will be preceded by draft 7 of the required prospectus to allow the company to issue shares to the public.

The prospectus will be registered with CIPC and lodged with the JSE in close consultation with the sponsors.

To expedite the procedure the board of directors has decided to limit the portfolio of assets included. This became necessary due to the fact that Cryptique is snowed under with offers of viable and attractive businesses. To include them all would delay the listing indefinitely.

The listing framework will therefore be (apart from minor assets it already owns) limited to the following:

1. The digital currency system.
2. Related information and communication (ICT) assets.
3. The 20% interest in Megaton International, which also provides the technological support base for the above assets.
4. 100% of Capmed Holdings Ltd and all its subsidiaries in the health and mining industries.

These assets have an agreed balance sheet value of R875 000 000 and can therefore support a main board listing.

Although the Capmed transaction was originally subject to the listing as a suspensive condition, the companies have agreed to cancel the qualification to allow them immediately to continue with a number of joint ventures (see below).

Cryptique will certainly follow up a number of the assets offered. In most of the cases it has already reached agreement in principle with final terms to be agreed after listing.

These assets include:

1. Equator Investment Holdings Ltd (previously Equator Mineral Holdings Ltd);
2. Stellar Diamonds Ltd;
3. First Lithium Ltd;
4. An interest in EnviroLiq Ltd;
5. A further interest in Bio One Investments Ltd;
6. A further interest in Afri-Clinics Ltd.

The broader base will allow Cryptique to apply for an additional listing on the New York Stock Exchange late in 2020.

One specific issue needs further comments. The complementarity of the products created by Cryptique and Capmed especially for the wellness industry (in a broad sense) allowed for the structuring of a unique low-cost health support product available on a mass scale via mobile phones only.

The composite package includes:

1. Free digital currencies;
2. A sanitizer;
3. Fuel enhancers;
4. Popular medicines at a discount;
5. Medical service cover;
6. A mini hospital plan;
7. Clinic membership;
8. Inclusion in a multi-level marketing framework for related products.

Cryptique is in advanced negotiations with African governments to make the total package available (at a discount) to millions of public servants.

Donor funds are being raised to support the financing.

If successful this will immediately provide Cryptique with a substantial cash flow.

Regards

Wilhelm Smith