

CRYPTIQUE LTD

(Registration number 2018/205592/06)

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CIRCULAR

To whom it may concern

Dear shareholder

The listing process is making steady progress despite the serious constraints of the lockdown regulations.

The following can be reported:

1. The encompassing software development agreement with Megaton Devco which will be foundation of the creation, issue, distribution and management of Cryptique's digital currencies, has been signed by all parties.
2. The updated agreement for the acquisition of a 20% interest in EnviroLiq Ltd has similarly been signed.
3. The updated Capmed agreement has been signed by Cryptique and delivered to the counterparties for signature.

The basic terms remain the same.

The holder of each Capmed share is offered one (1) Cryptique share for every two (2) Capmed shares held. The Cryptique shares are issued at R1.00 per share, valuing the Capmed shares at 50 cents each.

The transaction is suspensively conditional on the listing of the Cryptique shares in the ZARX exchange.

It can therefore only be implemented after listing. A written offer will be sent to each Capmed shareholder at listing.

Every Capmed shareholder is free to accept or refuse (in total or in part) except when S124 of the Companies Act of 2008 applies.

4. Urgent steps are taken to send a team of geologists to Capmed's diamond concessions in the DRC since a competent person's report (CPR) is required for the listing.

A CPR is a geological report with international standing.

5. Arrangements are made to complete the audits (up to 29 February 2020) of all companies included in the listing.
6. Cryptique is creating a new and extensive website to co-incide with the listing and where all the company's official documents, including the share register and prospectus 7, will be published.
7. An official summary of Cryptique's business plans and the prospectus has been drafted as a key information document and will be circularized in early July.
8. Finally : a number of interested parties constantly request more particulars on the listing date.

Listing is not a unilateral act and a large number of parties are involved and a series of requirements have to be met.

Cryptique has to be meticulous in doing this since it has to provide a sound base for the planned secondary listings in Africa and a (possible) tertiary listing in New York.

9. With Cryptique now appointing management to operational divisions, further information can be provided on a more regular basis.

A listing date will be fixed once the CPR and prospectus 7 have ben finalized.

Regards

Wilhelm Smith