

# CRYPTIQUE LTD

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## CIRCULAR

### To whom it may concern

Dear shareholder

Thank you for the good wishes on my birthday yesterday.

With time now even more of the essence we are increasing our efforts to give effect to the listing conditions as referred to in our January circular.

To date the business plans for Megaton, EnviroLiq, Afri-Can Guitars and Afri-Clinics have been completed.

Those for Capmed and Stellar Diamonds should follow this week.

The final document will be on Cryptique's digital currency and needs fine turning and a final technology agreement with Megaton Devco.

The target date for prospectus 7 is now 13 March 2020.

Three other matters require attention:

1. The mobile currency based medical loyalty programme has made a major move forward with the negotiations with DRUM (Dental Risk Underwriting Managers) to provide the required medical service risk support.

The programme should therefore be ready for marketing early in March 2020.

2. The necessity to limit the portfolio of assets in order to remain within set timelines caused a number of high quality assets to be held in reserve.

Some of these (especially on the resources side) can support an our separate listing and Cryptique is giving serious attention to such secondary listing.

3. The two-listing scenario will also allow for a mopping up of the remains of previous aborted listing/enterprises such as Maona Diamonds, Equator Diamonds, Aqua Qure etc.

It is doubtful whether we can squeeze in a meeting this week, but a strategic get-together on Thursday, 27 February 2020 has been diarized.

Regards

Wilhelm Smith