

CRYPTIQUE LTD

(Registration number 2018/205592/06)

3 Grandiceps Crescent
Paradyskloof
Stellenbosch, 7600

PO Box 382
STELLENBOSCH, 7599

Tel: 021 880 1406

Grandicepssingel 3
Paradyskloof
Stellenbosch, 7600

Posbus 382
STELLENBOSCH, 7599

E-mail/E-pos: cryptique6@gmail.com

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CIRCULAR

Dear shareholder

In spite of the delays caused by the COVID-19 restrictions, the process for the listing in ZARX is moving steadily forward.

The framework for draft 7 of the prospectus has been completed. August will be spent on editing.

An audit strategy will simultaneously be implemented to verify all financials and make the document ready for registration with CIPC.

The only hold ups will be the competent person's reports ("CPR'S") required to underpin the mineral assets required.

The four main mining projects (in diamonds, gold and platinum) are specifically intended to support Cryptique's diamond, gold or platinum backed digital currencies. These are described in prospectus 7.

The interest in Equator Minerals (Saxon Diamonds) and First Lithium could not be included since the relevant permits have not yet been issued as required by the listing guidelines.

They may have to be added after listing.

The separate business plans for Megaton, EnviroLiq, Kleer Water, Afri-Can Guitars, Capmed and Stellar Diamonds are contained in annexures which will not be registered or published with the prospectus but can be accessed via specific links when the prospect is placed on Cryptique's proposed website (under construction).

Fixed listing dates will be circularized as soon as the CIPC registration is final.

More notes follow.

Regards

Wilhelm Smith