

CRYPTIQUE LTD

(Registration number 2018/205592/06)

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CIRCULAR

Dear shareholder

Cryptique is moving into the final straight towards listing.

The prospectus is being updated as instructed by CIPC.

The supporting audits will follow.

Delays were primarily caused by a lack of bridging funds. All funds received in May will be used for this purpose.

After listing the various businesses can then continue under their own management.

As the prospectus confirms, I shall then retire as Cryptique director. I am 83.

The prospectus is based on signed agreements (only).

The latest prospectus therefore contains a full description of 50:50 JV with Finishing Touch, providing access to dozens of world class domestic and wellness products which will provide an almost immediate cash flow.

It does not, however, include the substantial portfolio of mineral assets offered to the company. The necessity of a CPR (competent person's report) for these could set back the listing date.

They can be included thereafter.

Cryptique's present blend of assets should allow for a successful outcome to the public issue.

Yours sincerely

Wilhelm Smith