

CRYPTIQUE LTD

(Registration number 2018/205592/06)

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CIRCULAR

Dear shareholder

The company has reached two milestones.

1. The prospectus has provisionally been cleared by CIPC but subject to several outstanding issues. These largely relate to cryptocurrency regulations and additional audits (for acquired subsidiaries).

They are urgently being attended to.

2. After a ZOOM presentation the relevant ZAR X committee approved the listing application subject to final registration of the prospectus (necessary to fix a listing date)

At present the company also has to:

3. Complete the due diligence studies on all the assets acquired (specifically Saxon Diamonds, Capmed and MEGATON (done)).
4. Continue the negotiations, with various groups for possible pre-listing investments. This is done in consultation with Caveat/ZAR X.
5. Negotiate on the various additional assets offered to Cryptique. Due to time constraints this has to be held over but should result in several post-listing acquisitions.
6. With clarity on the contents of Cryptique's business/portfolio, finalize the construction of the company's website.

You will be advised of every positive step forward.

Yours sincerely

Wilhelm Smith

Cc