

CRYPTIQUE LTD

(Registration number 2018/205592/06)

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CIRCULAR

To whom it may concern

Dear director/shareholder/associate

Thank you for everybody that attended yesterday's meeting in Durbanville and/or commented on the previous circular.

There was unanimity on the direction over the next few months:

1. The main listing application for Cryptique (with the digital currency and Capmed as twin assets) will go full speed ahead. (The holding in Afri-Clinics may be included).

To this end draft 6 of the prospectus will be finalized by month-end and a formal mandate negotiated with the proposed sponsor Arbor Capital.

Since the takeover of Capmed provides both the spread of shareholders and balance sheet value, any public issue of shares will be limited.

Regular follow-up circulars will keep you up to date.

The inclusion of any interest in First Holdings is subject to a due diligence study on the documentation provided.

2. All other assets will be accommodated in Cryptique Holdings Ltd.

The latter will apply for a listing in tandem or soon after Cryptique.

The present strategy is to use Equator Investment Holdings Ltd for this purpose.

The assets will include a controlling interest in Cryptique (at least 1 000 000 000 shares) together with the interest in Saxon Diamonds (Pty) Ltd and 100% of Stellar Diamonds Ltd.

3. With Cryptique as a major fourth industrial revolution project, a successful listing will immediately lead to a follow-up listing in New York/Frankfurt/Hong Kong.

Regards

Wilhelm Smith