



Capmed Holdings Ltd

(REG NO 1986/002395/06)

C I R C U L A R

Dear shareholder

From the last report February 2020 up until now, the following steps were taken and/or documents signed:

1. The funding agreement with The Funder was substituted, updated and re-signed. This allows for specific instalments to complete the digital development and the documentation preceding the listing. The Funder's support is important since it keeps the process going forward. In return he will become a major shareholder in Cryptique at listing.
2. Cryptique's board of directors has decided to start off with a listing on the ZARX Securities Exchange. This is less expensive and provides a quick stepping stone for the follow-up listings on the African securities Exchange and ultimately in New York.
3. To this effect a detailed mandate agreement was signed with a registered Hedge Portfolio Company who will act as the Sponsor. They are mandated to raise R200 million (Two Hundred Million South African Rands) via an initial Public offering via ZARX, a registered stock exchange in Johannesburg South Africa.
4. The business Plan for Capmed and all relevant agreements, Financials and Documents have been completed and send of to the Sponsor.
5. A detailed technological agreement has been negotiated with Megaton Devco Ltd and should be ready for signature as soon as the lockdown is lifted.
6. With Cryptique Care as the first division to start operations, Cryptique has drafted a low cost wellness loyalty programme that can be implemented as soon as the digital currencies framework goes live.

7. After discussion with the listing advisors it was agreed to simplify the business platform of Cryptique and to focus on the main businesses viz:
1. The digital currencies;
 2. Cryptique Care;
 3. Stellar Diamonds Ltd [100%];
 4. Capmed Holdings Ltd [100%];
 5. Megaton International Ltd [20%];
 6. Environliq Ltd [20%].
8. The Cryptique/Capmed agreement has to be updated to accommodate
- the issue of a limited number of facilitation shares;
 - to include the reference on the ZARX listing and
 - to fine tune the terms and the procedures for the Cryptique share issue to the Capmed shareholders [since the offer is suspensively conditional upon the listing, after which the applicable Cryptique shares will be issued.]
9. Although the lockdown is a hindrance, substantial paperwork has been done during this period.
10. Finally: Draft 7 of the Prospectus is now in the completing fase and should be ready by mid May 2020.

Regards

M.P. Bester

